



1. Company Name
2. Company Website URL
3. Headquarters Country (drop down list all countries)
4. Corporate Mailing Address
5. Please provide a SHORT (50-100 word) description of your company
6. Who is responsible for the 2022 IDC FinTech Rankings at your company?
  - i. IDC FinTech Rankings Contact Info
    1. First name:
    2. Last name:
    3. Title: (not required)
    4. Email:
    5. Phone: (not required)
7. Is the individual responsible for IDC FinTech Rankings also responsible for Analyst Relations? (IF NO – THEN ASK)
  - a. Who is responsible for Analyst Relations at your company?
    1. Analyst Relations Contact Info
      - a. First name:
      - b. Last name:
      - c. Title: (not required)
      - d. Email:
      - e. Phone: (not required)
8. Did your fiscal year run from January 1st, 2022 through December 31st, 2022?
  - a. Yes
  - b. No
    - i. IF NO TO QUESTION – then ask Fiscal Year End (month):
9. Company ownership: (2 options – public/private)
10. **ONLY ASKED IF FISCAL YEAR IS NOT JAN-DEC** Fiscal Year 2022 Revenues (\$US Dollars)
11. Calendar Year (January 1st - December 31st) 2022 Revenues (\$US Dollars)

*These questions will be used for consideration into the IDC FinTech Rankings program. All information will be verified and researched internally, and the final rankings are at the discretion of IDC and will be based on a vendor supplied content, publicly available resources, and primary IDC research.*



12. Please provide a link to the documentation showing 2022 revenues for our validation process. If unavailable online, please email documentation supporting 2022 revenues to Marc DeCastro at [fintechrankings@idc.com](mailto:fintechrankings@idc.com). Signed statements from a corporate officer validating revenue is acceptable.
13. Financial services (banking, capital markets, and/or insurance or FinTech's supporting those industries) CALENDAR YEAR 2022 revenue (\$US Dollars). Revenue must be derived from the sale of hardware, software and/or services to financial service companies and FinTech providers. Revenue from sales of network, telecommunications, electronic exchanges, and data services is EXCLUDED from the IDC FinTech Rankings so do not include them in this revenue.
14. Please provide a link to the documentation showing Financial Services CY 2022 revenues (or % of total revenues) supporting financial services for our validation process. If unavailable online, please email documentation supporting Financial Services CY 2022 revenues to Marc DeCastro at [fintechrankings@idc.com](mailto:fintechrankings@idc.com). Signed statements from a corporate officer validating revenue is acceptable.
15. What percentage of your FINANCIAL SERVICES CALENDAR YEAR 2022 revenue is derived from the following regions?
  - a. North America
  - b. Europe
  - c. Asia/Pacific
  - d. Latin America
  - e. Middle East/Africa
  - f. Other Regions
16. What percentage of your FINANCIAL SERVICES CY 2022 revenue is derived from the following industry segments?
  - a. Direct to Banking Industry
  - b. FinTech's supporting Banking Industry
  - c. Direct to Insurance Industry
  - d. FinTech's supporting Insurance Industry
  - e. Direct to Capital Markets/Securities Industry
  - f. FinTech's supporting Capital Markets / Securities Industry

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17. Indicate applicable industry verticals for your entire organization – including parent corporation if applicable:

- a. Banking, Capital Markets, Insurance (BFSI)
  - b. FinTech
  - c. Computer and Information Technology (not FinTech related)
  - d. Agriculture
  - e. Automotive
  - f. Construction
  - g. Consulting and Service Providers
  - h. Consumer and Retail / Wholesale
  - i. Education
  - j. Energy
  - k. Environmental
  - l. Government
  - m. Health Services
  - n. Hospitality
  - o. Life Sciences
  - p. Manufacturing
  - q. Media and Entertainment
  - r. Real Estate
  - s. Telecommunications
  - t. Transportation
  - u. Other
  - v. Other
18. From the list below, please select the three (3) that contribute the most to your current sources of revenue. Drag your selections from the left to the right column and place in order of revenue contribution, largest first. If fewer than three apply, simply select the one or two relevant ones.
- a. Back-Office Infrastructure and Core Systems
  - b. Lending and Credit
  - c. Front-Office Customer Engagement and Digital Channels
  - d. Middle-Office Process Automation and Operation Resilience
  - e. Payment and Money Movement Solutions
  - f. Risk, Compliance, Fraud and Security
  - g. Wealth Management and Trading Platforms
  - h. Insurance / Claims Management

19. Would you be willing to submit an application for our IDC Real Results program? IDC Real Results evaluates case studies that have enabled a genuine, measurable, and future-enabling change at a client financial institution (bank, capital markets firm, or insurer) in the worldwide financial services industry. The financial institution is not named, and a panel of judges will determine Real Results winners across various categories. The IT provider that supported winning entries will be recognized with the FinTech Rankings in September. We will follow up with you later if you are interested.

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- a. Yes, we are interested. Please send me more information and/or an application as it becomes available (please enter email)
- b. No, we are not interested at this time

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