

European Security Services

AN IDC CONTINUOUS INTELLIGENCE SERVICE

IDC's *European Security Services* service provides a forward-looking analysis of the vendors and markets for security products and services, and data protection and privacy legislation in Europe. Coverage spans both the Western and Central & Eastern European regions. The service brings clarity to this rapidly evolving sector by categorizing, sizing, and forecasting the market. It considers the impact of emerging technology and business trends, as well as the developing regulatory context. Subscription benefits include advice on the fluid regulatory landscape and insights on new technologies being applied to security and privacy, such as threat intelligence, incident response, managed detection and response (MDR), cloud security, and managed secure network edge.

Markets and Subjects Analyzed

- Managed security services, professional services, security consulting and advisory
- Cyber risk management
- Zero trust advisory
- Managed firewalls, managed WAN — including SD-WAN/SASE — and managed access and authentication
- Managed threat intelligence
- Security platform-as-a-service (e.g., penetration testing-as-a-service, ransomware-as-a-service, IAM-as-a-service, etc.)
- Vulnerability management
- Managed endpoint security, managed email security, third-party risk management
- Other types of managed or outsourced security functions and services: breach management (preparation), Incident response (remote or on-premises with a retainer), threat hunting (retainer based), assessment of architecture and design, compliance, policy assessment and development, strategy and planning, governance and risk, and business continuity

Core Research

- European Security as a Service Forecast
- European Security Services Forecast
- Managed Network and Security Solutions (SASE/SD-WAN)
- Professional Services and Security Advisory

In addition to the insight provided in this service, IDC may conduct research on specific topics or emerging market segments via research offerings that require additional IDC funding and client investment. To learn more about the analysts and published research, please visit: [European Security Services](#).

Key Questions Answered

1. What are the key differentiating attributes of a pan-European MSSP?
2. How are the deployment and delivery models of security solutions evolving across European markets?
3. What is the impact of EU legislation on global firms?
4. How does the European security market differ from the worldwide market?
5. What are the market trends and market evolution drivers?
6. How will MSSP services evolve?
7. What are the threat landscape factors that drive organizations to source managed security and compliance

Companies Analyzed

This service reviews the strategies, market positioning, and future direction of several providers in the European security services market, including:

Accenture, Actifio, Akamai, Anonos, Atos, Avanade, Avast, AWS, Barracuda Networks, BAE Systems, BigID, BitDefender, Bitglass, BlackBerry, BMC, Box, Broadcom, Bromium, BT, Carbon Black, Capgemini, Checkmarx, Check Point, CGI, CipherCloud, Cisco, Citrix, Clearswift, Cloudflare, Cofense, Collibra, CommVault, Computacenter, CrowdStrike, CyberArk, Cyberreason, Darktrace, Dell, Deloitte, Demisto, Deutsche Telekom, Digital Guardian, Dropbox, DXC, ESET, EY, Exonar, F-Secure, F5, FireEye, Forcepoint, ForgeRock, Fortanix, Fortinet, Fujitsu, Gemalto, Google, Hewlett Packard Enterprise, HP Inc., IBM, Imperva, Ivanti, Juniper, Kaspersky, KPMG, LogRhythm, McAfee,

Micro Focus, Microsoft, Mimecast, MobileIron, nCipher, NetApp, NTT Security, Okta, One Identity, OneTrust, Optiv, Oracle, Orange, Palo Alto Networks, Panda Security, Ping Identity, Proofpoint, PwC, Privitar, Qualys, RepKnight, RSA Security, Samsung, SecureData, SecureWorks, ServiceNow, Skybox, Sophos, Splunk, Sumo Logic, StormShield, Symantec, Synccplicity, T-Systems, Tanium, Tata Communications, Telefónica, Thales (including Gemalto), Thycotic, Trend Micro, Trustarc, Utimaco, Varonis, Veritas, Verizon, VMware, Vodafone, and Zscaler.